

22 November 2011

Company Announcements Office
Australian Stock Exchange Limited

Via e-lodgement

Dear Sir or Madam,

ANNUAL GENERAL MEETING

As required by section 251AA(2) of the Corporations Law the following statistics are provided in respect to each motion on the agenda.

In respect to each motion the total number of votes exercisable by all validly appointed proxies was:

Resolution 1 – Adoption of Remuneration Report:

- | | |
|--|-----------|
| <input type="checkbox"/> Votes where the proxy directed to vote 'for' the motion | 2,234,379 |
| <input type="checkbox"/> Votes where the proxy was directed to vote 'against' the motion | 1,493,125 |
| <input type="checkbox"/> Votes where the proxy may exercise a discretion how to vote | 0 |

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was	36,600,593
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Resolution 2 – Re-election of Director – Mr Duncan Coutts:

- | | |
|--|------------|
| <input type="checkbox"/> Votes where the proxy directed to vote 'for' the motion | 40,283,932 |
| <input type="checkbox"/> Votes where the proxy was directed to vote 'against' the motion | 17,625 |
| <input type="checkbox"/> Votes where the proxy may exercise a discretion how to vote | 26,540 |

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was	0
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Resolution 3 – Re-election of Director – Mr Benjamin Vallerine:

☐ Votes where the proxy directed to vote ‘for’ the motion	38,293,932
☐ Votes where the proxy was directed to vote ‘against’ the motion	227,625
☐ Votes where the proxy may exercise a discretion how to vote	26,540

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 1,780,000

Resolution 4 – Approval for Issue of Scheme Options to Michael Haynes:

☐ Votes where the proxy directed to vote ‘for’ the motion	1,600,009
☐ Votes where the proxy was directed to vote ‘against’ the motion	3,055,295
☐ Votes where the proxy may exercise a discretion how to vote	0

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 35,672,793

Resolution 5 – Approval for Issue of Scheme Options to Duncan Coutts:

☐ Votes where the proxy directed to vote ‘for’ the motion	1,600,009
☐ Votes where the proxy was directed to vote ‘against’ the motion	3,055,295
☐ Votes where the proxy may exercise a discretion how to vote	0

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 35,672,793

Resolution 6 – Approval for Issue of Scheme Options to Ben Vallerine:

☐ Votes where the proxy directed to vote ‘for’ the motion	1,600,009
☐ Votes where the proxy was directed to vote ‘against’ the motion	3,055,295
☐ Votes where the proxy may exercise a discretion how to vote	0

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 35,672,793

Resolution 7 – Approval for Issue of Scheme Options to Alan Scott:

☐ Votes where the proxy directed to vote ‘for’ the motion	1,600,009
☐ Votes where the proxy was directed to vote ‘against’ the motion	3,055,295
☐ Votes where the proxy may exercise a discretion how to vote	0

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 35,672,793

Resolution 8 – Ratification of Issue of Consultant Options to Nicholas Day:

☐ Votes where the proxy directed to vote ‘for’ the motion	1,691,679
☐ Votes where the proxy was directed to vote ‘against’ the motion	2,963,625
☐ Votes where the proxy may exercise a discretion how to vote	0

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 35,672,793

Resolution 9 – Ratification of Issue of Consultant Options to Beverley Nichols:

☐ Votes where the proxy directed to vote ‘for’ the motion	1,691,679
☐ Votes where the proxy was directed to vote ‘against’ the motion	2,963,625
☐ Votes where the proxy may exercise a discretion how to vote	0

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 35,672,793

Resolution 10 – Ratification of Issue of Consultant Options to Tarina Herrmann:

☐ Votes where the proxy directed to vote ‘for’ the motion	37,065,732
☐ Votes where the proxy was directed to vote ‘against’ the motion	2,963,625
☐ Votes where the proxy may exercise a discretion how to vote	98,740

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 200,000



Resolution 11 – Ratification of Prior Issue of Shares to STB Minerals LLC:

- | | |
|--|------------|
| <input type="checkbox"/> Votes where the proxy directed to vote ‘for’ the motion | 39,364,232 |
| <input type="checkbox"/> Votes where the proxy was directed to vote ‘against’ the motion | 865,125 |
| <input type="checkbox"/> Votes where the proxy may exercise a discretion how to vote | 98,740 |

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 0

Resolution 12 – Ratification of Prior Issue of Shares to NZ Minerals LLC:

- | | |
|--|------------|
| <input type="checkbox"/> Votes where the proxy directed to vote ‘for’ the motion | 39,364,232 |
| <input type="checkbox"/> Votes where the proxy was directed to vote ‘against’ the motion | 865,125 |
| <input type="checkbox"/> Votes where the proxy may exercise a discretion how to vote | 98,740 |

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 0

Resolution 13 – Approval for Issue of Shares to STB Minerals LLC:

- | | |
|--|------------|
| <input type="checkbox"/> Votes where the proxy directed to vote ‘for’ the motion | 38,564,232 |
| <input type="checkbox"/> Votes where the proxy was directed to vote ‘against’ the motion | 1,665,125 |
| <input type="checkbox"/> Votes where the proxy may exercise a discretion how to vote | 98,740 |

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 0

The results of voting on each motion is as follows:

Resolution 1 – Adoption of Remuneration Report:

Direct votes received:

<input type="checkbox"/> Votes 'for' the motion	1,352,389
<input type="checkbox"/> Votes 'against' the motion	0
<input type="checkbox"/> Votes to abstain from voting on the motion	600

Number of votes cast at the poll:

<input type="checkbox"/> Votes 'for' the motion	3,586,768
<input type="checkbox"/> Votes 'against' the motion	1,493,125
<input type="checkbox"/> Votes to abstain from voting on the motion	36,601,193

The motion was carried on a poll.

Resolution 2 – Re-election of Director – Mr Duncan Coutts:

The motion was carried on a show of hands as an ordinary resolution.

Resolution 3 – Re-election of Director – Mr Benjamin Vallerine:

The motion was carried on a show of hands as an ordinary resolution.

Resolution 4 – Approval for Issue of Scheme Options to Michael Haynes:

Direct votes received:

<input type="checkbox"/> Votes 'for' the motion	1,100,000
<input type="checkbox"/> Votes 'against' the motion	252,389
<input type="checkbox"/> Votes to abstain from voting on the motion	600

Number of votes cast at the poll:

<input type="checkbox"/> Votes 'for' the motion	2,700,009
<input type="checkbox"/> Votes 'against' the motion	3,307,684
<input type="checkbox"/> Votes to abstain from voting on the motion	35,673,393

The motion was defeated on a poll.

Resolution 5 – Approval for Issue of Scheme Options to Duncan Coutts:

Direct votes received:

<input type="checkbox"/> Votes 'for' the motion	1,100,000
<input type="checkbox"/> Votes 'against' the motion	252,389
<input type="checkbox"/> Votes to abstain from voting on the motion	600

Number of votes cast at the poll:

<input type="checkbox"/> Votes 'for' the motion	2,700,009
<input type="checkbox"/> Votes 'against' the motion	3,307,684
<input type="checkbox"/> Votes to abstain from voting on the motion	35,673,393

The motion was defeated on a poll.

Resolution 6 – Approval for Issue of Scheme Options to Ben Vallerine:

Direct votes received:

<input type="checkbox"/> Votes 'for' the motion	1,100,000
<input type="checkbox"/> Votes 'against' the motion	252,389
<input type="checkbox"/> Votes to abstain from voting on the motion	600

Number of votes cast at the poll:

<input type="checkbox"/> Votes 'for' the motion	2,700,009
<input type="checkbox"/> Votes 'against' the motion	3,307,684
<input type="checkbox"/> Votes to abstain from voting on the motion	35,673,393

The motion was defeated on a poll.

Resolution 7 – Approval for Issue of Scheme Options to Alan Scott:

Direct votes received:

<input type="checkbox"/> Votes 'for' the motion	1,100,000
<input type="checkbox"/> Votes 'against' the motion	252,389
<input type="checkbox"/> Votes to abstain from voting on the motion	600

Number of votes cast at the poll:

<input type="checkbox"/> Votes 'for' the motion	2,700,009
<input type="checkbox"/> Votes 'against' the motion	3,307,684
<input type="checkbox"/> Votes to abstain from voting on the motion	35,673,393

The motion was defeated on a poll.

Resolution 8 – Ratification of Issue of Consultant Options to Nicholas Day:

Direct votes received:

<input type="checkbox"/> Votes 'for' the motion	1,100,000
<input type="checkbox"/> Votes 'against' the motion	252,389
<input type="checkbox"/> Votes to abstain from voting on the motion	600

Number of votes cast at the poll:

<input type="checkbox"/> Votes 'for' the motion	2,791,679
<input type="checkbox"/> Votes 'against' the motion	3,216,014
<input type="checkbox"/> Votes to abstain from voting on the motion	35,673,393

The motion was defeated on a poll.

Resolution 9 – Ratification of Issue of Consultant Options to Beverley Nichols:

Direct votes received:

<input type="checkbox"/> Votes 'for' the motion	1,100,000
<input type="checkbox"/> Votes 'against' the motion	252,389
<input type="checkbox"/> Votes to abstain from voting on the motion	600

Number of votes cast at the poll:

<input type="checkbox"/> Votes 'for' the motion	2,791,679
<input type="checkbox"/> Votes 'against' the motion	3,216,014
<input type="checkbox"/> Votes to abstain from voting on the motion	35,673,393

The motion was defeated on a poll.



Resolution 10 – Ratification of Issue of Consultant Options to Tarina Herrmann:

The motion was carried on a show of hands as an ordinary resolution.

Resolution 11 – Ratification of Prior Issue of Shares to STB Minerals LLC:

The motion was carried on a show of hands as an ordinary resolution.

Resolution 12 – Ratification of Prior Issue of Shares to NZ Minerals LLC:

The motion was carried on a show of hands as an ordinary resolution.

Yours sincerely

Nick Day
Company Secretary